



**2016/2017 CONSOLIDATED ANNUAL PERFORMANCE  
AND EVALUATION REPORT  
JULY 1, 2016 THROUGH JUNE 30, 2017**

This page intentionally left blank.

## Table of Contents

CR-05 - Goals and Outcomes .....	1
CR-10 Racial and Ethnic Composition of (person/households/families) Assisted .....	8
CR-15 Resources and Investments.....	9
CR-20 Affordable Housing.....	14
CR-25 Homeless and Other Special Needs .....	16
CR-30 Public Housing .....	18
CR-35 Other Actions.....	19
CR-40 Monitoring.....	24
CR-45 CDBG.....	26
CR-50 HOME.....	28

### Appendices

Appendix A – Public Notice.....	A
Appendix B – Summary of Citizen Participation Comments.....	B
Appendix C – IDIS PR26.....	C
Appendix D – HOME Match Report .....	D

This page intentionally left blank.

## **CR-05 - Goals and Outcomes**

### **Progress the jurisdiction has made in carrying out its strategic plan and its action plan.**

#### **91.520(a)**

This 2016-2017 Consolidated Annual Performance and Evaluation Report (CAPER) is the City of Corona's report to the U.S. Department of Housing and Urban Development (HUD) describing the use of federal Community Development Block Grant (CDBG) and HOME Investment Partnerships (HOME) funds during the first program year of the 2015-2019 Consolidated Plan period, covering July 1, 2016 to June 30, 2017.

The City receives CDBG and HOME funds from HUD on a formula basis each year, and in turn, implements housing, community and economic development projects and also awards public service capacity building grants to nonprofit organizations for projects in furtherance of the adopted Consolidated Plan. The CDBG and HOME programs generally provide for a wide range of eligible activities for the benefit of Corona residents.

For the 2016-2017 program year, the City received \$1,133,716 of CDBG funds and \$296,986 of HOME funds from HUD, which were combined in the Action Plan with \$161,097 of prior year unspent CDBG funds for a total investment of \$1,591,799. This investment of CDBG and HOME funds was a catalyst for positive change in the community. Together with other federal, state and local investments, HUD resources allowed the City and its community partners to:

- Provide Homeowner Housing rehabilitation to 25 households
- Provide fair housing services to 1,715 residents
- Provide homelessness prevention and assistance services to 71 residents
- Provide Code Compliance inspections of 318 housing units
- Provide Graffiti Removal services in the CDBG Target Areas
- Provide Crime Prevention and Community Outreach/ Engagement services in the CDBG Target Areas
- Complete the installation of park cameras at six neighborhood parks in the CDBG Target Areas
- Completed the rehabilitation of damaged sidewalks, curbs and gutters in the CDBG Target Areas
- Provide services for 157 residents with special needs
- Provide services for 372 low-and moderate-income residents
- Provide microenterprise business technical assistance services to 12 low- and moderate-income Corona entrepreneurs

Table 1 provides a summary of the five-year and one-year accomplishments for the period ending June 30, 2017, arranged by each of the Strategic Plan Goals included in the 2015-2019 Strategic Plan of the Consolidated Plan.

**Comparison of the proposed versus actual outcomes for each outcome measure submitted with the consolidated plan and explain, if applicable, why progress was not made toward meeting goals and objectives. 91.520(g)**

**Table 1 - Accomplishments – Strategic Plan & Program Year to Date**

Goal	Category	2016-2017 Amount	Indicator	Unit of Measure	5-Year Strategic Plan			2016-17 Program Year 2		
					Expected	Actual	Percent Complete	Expected	Actual	Percent Complete
Affordable Housing Development	Affordable Housing	HOME: \$0.00	Rental units constructed	Household Housing Unit	60	0	0.00%	0	0	0.00%
Affordable Housing Preservation	Affordable Housing	HOME: \$0.00	Rental Units Rehabilitated	Household Housing Unit	4	0	0.00%	0	0	0.00%
Affordable Housing Preservation	Affordable Housing	CDBG: \$304,951 HOME: \$222,740 HOME CHDO: \$44,548	Homeowner Housing Rehabilitated	Household Housing Unit	100	44	44.00%	21	26	124.81%
Fair Housing Services	Affordable Housing	CDBG: \$18,000	Other	Other	5,000	3,183	63.66%	1,000	1,715	171.50%
Homelessness Prevention and Assistance	Homeless	CDBG: \$44,200	Public service activities other than Low/Moderate Income Housing Benefit	Persons Assisted	900	144	16.00%	81	71	87.65%
Neighborhood Services	Neighborhood Services	CDBG: \$37,000	Public service activities other than Low/Moderate Income Housing Benefit	Persons Assisted	299,100	118,560	39.63%	59,820	59,820	100.00%
Neighborhood Services	Neighborhood Services	CDBG: \$100,000	Housing Code Enforcement/ Foreclosed Property Care	Household Housing Unit	1,500	619	41.27%	300	318	106.00%

Goal	Category	2016-2017 Amount	Indicator	Unit of Measure	5-Year Strategic Plan			2016-17 Program Year 2		
					Expected	Actual	Percent Complete	Expected	Actual	Percent Complete
Public Facilities and Infrastructure Improvements	Non-Housing Community Development	CDBG: \$784,981	Public Facility or Infrastructure Activities other than Low/Moderate Income Housing Benefit	Persons Assisted	149,550	33,550	22.43%	29,910	29,910	100.00%
Services for low- and moderate-income residents	Public Services	CDBG: \$38,870	Public service activities other than Low/Moderate Income Housing Benefit	Persons Assisted	1,750	555	31.71%	350	372	106.29%
Services for Residents with Special Needs	Public Services	CDBG: \$38,000	Public service activities other than Low/Moderate Income Housing Benefit	Persons Assisted	800	297	37.13%	171	157	91.81%
Small business creation and expansion	Non-Housing Community Development	CDBG: \$20,000	Businesses assisted	Other	75	27	36.00%	12	12	100.00%.

**Assess how the jurisdiction's use of funds, particularly CDBG, addresses the priorities and specific objectives identified in the plan, giving special attention to the highest priority activities identified.**

During the program year, the City and its housing and community development partners made progress on most 2016-2017 activities. All CDBG and HOME funded activities addressed specific high priority objectives identified in the 2015-2019 Consolidated Plan.

The City of Corona's CDBG Public Service Capacity Building Grant partners selected for the 2015-2016, 2016-2017 and 2017-2018 program years implemented programs that provide critical services to low- and moderate-income residents, residents with special needs and residents who may be facing homelessness. The Corona-Norco Family YMCA's Bringing the Arts to Low Income Children program promoted appropriate educational opportunities in the arts for children at several YMCA sites. The Corona-Norco United Way's General Education Diploma Training program provided 100 Corona residents with the educational support services necessary to obtain their General Education Diploma (GED), allowing residents to seek higher level job opportunities and to take on a more active and informed role in their children's education. The Peppermint Ridge Hospital Support for the Ridgers program provided advocacy and wellness support to 91 Peppermint Ridge residents when they seek medical care offsite. The Corona-Norco United Way's Family Support Services program provided domestic violence counseling and support services to 66 adults and children who have experienced domestic violence and child abuse. To prevent and eliminate homelessness, the Community Connect Emergency Rental Assistance Program provided 66 residents with resources for temporary rental assistance to avoid evictions that would lead to increased homelessness. The Inspire Life Skills Training program provided housing, living costs, training, mentoring and academic and life skills support to five former foster and at-risk homeless youth as they attend college or vocational school.

To address housing needs, the CDBG-funded Fair Housing Program served more people than was anticipated in the Action Plan, confirming that a high need exists for these services in the community. The CDBG and HOME-funded Residential Rehabilitation Program provided 19 loans to Corona homeowners to address critical home repair needs in an effort to preserve the supply of housing affordable to low- and moderate-income residents.

To address community development needs, three programs focused on neighborhood services in the CDBG Target Areas, including the Crime Prevention / Community Outreach and Engagement program, the Graffiti Removal Program and the Code Compliance Program. Each program promoted a suitable and sustainable living environment by taking steps to reduce crime, remove unsightly graffiti and promote housing quality standards in neighborhoods containing the oldest housing stock in the City. To address community development needs for infrastructure, the Public Works Department designed and contracted for the 2016-2017 CDBG Sidewalk Improvements project to replace damaged sections of sidewalks and to install accessible curb ramps on residential streets in low- and moderate-income neighborhoods. That project will be completed by the end of 2017. The 2015-2016 Park Lights Installation project



was completed during the program year to address critical public safety need in public parks serving low- and moderate-income neighborhoods.

To address economic development needs, the Corona Business Assistance Program provided microenterprise business technical assistance to 12 low- and moderate-income Corona residents who are either starting a small business or expanding an existing small business with five or fewer employees.

Figure 1 – Use of CDBG and HOME Funds

Strategic Plan Goal / Activity	Source	2016-2017 Allocation	Spent through June 30, 2017	Percent Spent
<b>1. Affordable Housing Preservation</b>				
	HOME	\$222,740.00	\$125,000.00	56.12%
Residential Rehabilitation Program	CDBG	\$180,000.00	\$0.00	0.00%
	CDBG	\$124,951.36	\$40,647.17	32.53%
Habitat for Humanity	CDBG	\$10,000.00	\$10,000.00	100.00%
CHDO Reserve	HOME	\$44,548.00	\$0.00	0.00%
	<b>Subtotal</b>	<b>\$582,239.36</b>	<b>\$175,647.17</b>	<b>30.17%</b>
<b>2. Fair Housing Services</b>				
Fair Housing Services	CDBG	\$18,000.00	\$18,000.00	100.00%
<b>3. Services for Low-and Moderate-Income Residents</b>				
CNUW - General Educational Diploma	CDBG	\$22,000.00	\$22,000.00	100.00%
Corona-Norco Family YMCA	CDBG	\$16,870.00	\$16,870.00	100.00%
	<b>Subtotal</b>	<b>\$38,870.00</b>	<b>\$38,870.00</b>	<b>100.00%</b>
<b>4. Services for Residents with Special Needs</b>				
Peppermint Ridge	CDBG	\$16,000.00	\$16,000.00	100.00%
CNUW - Family Support Services	CDBG	\$22,000.00	\$21,658.00	98.45%
	<b>Subtotal</b>	<b>\$38,000.00</b>	<b>\$37,658.00</b>	<b>99.10%</b>
<b>5. Homelessness Prevention Services</b>				
Community Connect	CDBG	\$22,000.00	\$13,039.15	59.27%
Inspire Life Skills Training	CDBG	\$22,200.00	\$22,200.00	100.00%
	<b>Subtotal</b>	<b>\$44,200.00</b>	<b>\$35,239.15</b>	<b>79.73%</b>
<b>6. Neighborhood Services</b>				
Graffiti Removal	CDBG	\$15,000.00	\$11,366.69	75.78%
Crime Prevention and Community Outreach/Engagement	CDBG	\$22,000.00	\$9,631.18	43.78%
Code Enforcement	CDBG	\$100,000.00	\$84,688.93	84.69%
	<b>Subtotal</b>	<b>\$137,000.00</b>	<b>\$105,686.80</b>	<b>77.14%</b>
<b>7. Public Facilities and Infrastructure Improvements</b>				
City Camera Project-Parks	CDBG	\$184,981.00	\$47,451.48	25.65%
2016-2017 Sidewalk Improvements	CDBG	\$600,000.00	\$0.00	0.00%
	<b>Subtotal</b>	<b>\$784,981.00</b>	<b>\$47,451.48</b>	<b>6.04%</b>
<b>8. Small Business Creation and Expansion</b>				
Foundation for CSUSB	CDBG	\$20,000.00	\$20,000.00	100.00%
<b>9. Program Administration</b>				
CDBG Administration	CDBG	\$208,743.00	\$200,414.49	96.01%
HOME Administration	HOME	\$29,698.00	\$1,489.79	5.02%
	<b>Subtotal</b>	<b>\$238,441.00</b>	<b>\$201,904.28</b>	<b>84.68%</b>
	<b>Total</b>	<b>\$1,901,731.36</b>	<b>\$680,456.88</b>	<b>35.78%</b>

**Figure 2 – Program Year Accomplishments by Strategic Plan Goal**

Strategic Plan Goal / Activity	Unit of Measure	Expected	Actual
<b>1. Affordable Housing Preservation</b>			
Residential Rehabilitation Program	Housing Units	14	19
Habitat for Humanity	Housing Units	7	7
<b>2. Fair Housing Services</b>			
Fair Housing Services	People	1,000	1,715
<b>3. Services for low-and Moderate-Income Residents</b>			
CNUW - General Educational Diploma	People	100	100
Corona-Norco Family YMCA	People	250	272
<b>4. Services for Residents with Special Needs</b>			
Peppermint Ridge	People	96	91
CNUW - Family Support Services	People	75	66
<b>5. Homelessness Prevention Services</b>			
Community Connect	People	75	66
Inspire Life Skills Training	People	6	5
<b>6. Neighborhood Services</b>			
Graffiti Removal	People	29,910	29,910
Crime Prevention and Community Outreach / Engagement	People	29,910	29,910
Code Enforcement	Housing Units	300	318
<b>7. Public Facilities and Infrastructure Improvements</b>			
2015-2016 City Camera Project-Parks	People	22,705	22,705
2016-2017 Sidewalk Improvements	People	29,910	0
<b>8. Small Business Creation and Expansion</b>			
Foundation for CSUSB	People	12	12
<b>9. Program Administration</b>			
CDBG Administration	N/A	-	-
HOME Administration	N/A	-	-

## CR-10 - Racial and Ethnic composition of families assisted

Describe the families assisted (including the racial and ethnic status of families assisted).

91.520(a)

**Table 2 – Table of assistance to racial and ethnic populations by source of funds**

Race/Ethnicity	CDBG	HOME
White	510	15
Black or African American	37	0
Asian	9	0
American Indian or American Native	2	1
Other	70	2
<b>Total</b>	<b>628</b>	<b>18</b>
Hispanic	422	7
Not Hispanic	206	11

### Narrative

Table 2 provides an aggregate of race and ethnicity data for persons and/or household housing units reported as served during the program year based on accomplishment data from CDBG and HOME activities reported in HUD's Integrated Disbursement and Information System (IDIS). Based on IDIS programming for the CAPER template in the eConPlanning Suite, not all racial / ethnic categories are represented. For more detailed demographic information by project or activity, refer to reports PR-03 and PR-23 in Appendix C.

Based on the information in Table 2, a diverse mix of people and/or households benefitted from CDBG and/or HOME funded housing, public facilities or public service projects during the program year.

## CR-15 - Resources and Investments 91.520(a)

### Identify the resources made available

**Table 3 - Resources Made Available**

Source of Funds	Resources Made Available	Amount Expended During Program Year
CDBG	\$1,294,813	\$553,967.09
HOME	\$296,986	\$126,489.79

### Narrative

For the 2016-2017 program year, the City received \$1,133,716 of CDBG funds and \$296,986 of HOME funds from HUD, which were combined in the Action Plan with \$161,097 of prior years CDBG funds for a total investment of \$1,591,799. This investment of CDBG and HOME funds was a catalyst for positive change in the community.

### Identify the geographic distribution and location of investments

**Table 4 – Identify the geographic distribution and location of investments**

Target Area	Planned Percentage of Allocation	Actual Percentage of Allocation	Narrative Description
CDBG Target Areas	58	58	Graffiti Removal, Crime Prevention, Code Compliance, 2016-17 Sidewalk, City Camera Project

### Narrative

For the 2016-2017 program year, the City invested \$1,591,799 of CDBG and HOME funds to benefit low- and moderate-income people throughout the City. Of this amount, \$921,981 or 58 percent of all resources were invested in projects that benefit the CDBG Target Area.

## **Leveraging**

**Explain how federal funds leveraged additional resources (private, state and local funds), including a description of how matching requirements were satisfied, as well as how any publicly owned land or property located within the jurisdiction that were used to address the needs identified in the plan.**

All applicants for CDBG funds are strongly encouraged to leverage their CDBG request with other funding sources. This is a factor used when making funding recommendations to the City Council. The City supports applications by other entities for additional federal resources for proposed projects or programs as long as they are consistent with the City's policies, ordinances, and the Strategic Plan. Corona CDBG funds were leveraged by approximately \$1 million of other funds.

HUD requires HOME Participating Jurisdictions (PJs) to match 25 percent of their HOME annual allocation. For the 2016-2017 program year, the City of Corona's HOME Match is shown in Table 5.

**Table 5 – Fiscal Year Summary - HOME Match Report**

Fiscal Year Summary – HOME Match	
1. Excess match from prior Federal fiscal year	\$6,870,729.06
2. Match contributed during current Federal fiscal year	\$668,000.00
3. Total match available for current Federal fiscal year (Line 1 plus Line 2)	\$7,538,729.06
4. Match liability for current Federal fiscal year	\$109,291.21
5. Excess match carried over to next Federal fiscal year (Line 3 minus Line 4)	\$7,429,437.85

**Table 6 – Match Contribution for the Federal Fiscal Year**

Match Contribution for the Federal Fiscal Year								
Project No. or Other ID	Date of Contrib.	Cash (non-Federal sources)	Foregone Taxes, Fees, Charges	Appraised Land/Real Property	Required Infrastructure	Site Prep., Const. Materials, Donated labor	Bond Financing	Total Match
Casa de La Villa-	5/30/17	\$450,000	\$0	\$0	\$0	\$0	\$0	\$450,000
Villa de Corona	4/14/17	\$218,000	\$0	\$0	\$0	\$0	\$0	\$218,000

**Table 7 – Program Income**

Program Income – Enter the program amounts for the reporting period				
Balance on hand at beginning of reporting period	Amount received during reporting period	Total amount expended during reporting period	Amount expended for TBRA	Balance on hand at end of reporting period
\$0	\$2,274.52	\$2,274.52	\$0	\$0

**HOME MBE/WBE report**

**Minority Business Enterprises and Women Business Enterprises – Indicate the number and dollar value of contracts for HOME projects completed during the reporting period**

**Table 8 – Minority Business and Women Business Enterprises**

	Total	Minority Business Enterprises				White Non-Hispanic
		Alaskan Native or American Indian	Asian or Pacific Islander	Black Non-Hispanic	Hispanic	
<b>Contracts</b>						
Number	10	0	0	0	4	6
Dollar Amount	\$339,947	\$0	\$0	\$0	\$123,738	\$216,209
<b>Sub-Contracts</b>						
Number	0	0	0	0	0	0
Dollar Amount	\$0	\$0	\$0	\$0	\$0	\$0
	Total	Women Business Enterprises		Male		
<b>Contracts</b>						
Number	10	0		10		
Dollar Amount	\$339,947	\$0		\$339,947		
<b>Sub-Contracts</b>						
Number	0	0		0		
Dollar Amount	\$0	\$0		\$0		

**Minority Owners of Rental Property – Indicate the number of HOME assisted rental property owners and the total amount of HOME funds in these rental properties assisted**

**Table 9 – Minority Owners of Rental Property**

	Total	Minority Property Owners				White Non-Hispanic
		Alaskan Native or American Indian	Asian or Pacific Islander	Black Non-Hispanic	Hispanic	
Number	0	0	0	0	0	0
Dollar Amount	\$0	\$0	\$0	\$0	\$0	\$0



**Relocation and Real Property Acquisition – Indicate the number of persons displaced, the cost of relocation payments, the number of parcels acquired, and the cost of acquisition**

**Table 10 – Relocation and Real Property Acquisition**

Parcels Acquired	0	\$0
Businesses Displaced	0	\$0
Nonprofit Organizations Displaced	0	\$0
Households Temporarily Relocated, not Displaced	0	\$0

Households Displaced	Total	Minority Property Enterprises				White Non-Hispanic
		Alaskan Native or American Indian	Asian or Pacific Islander	Black Non-Hispanic	Hispanic	
Number	0	0	0	0	0	0
Cost	\$0	\$0	\$0	\$0	\$0	\$0

## CR-20 - Affordable Housing 91.520(b)

Evaluation of the jurisdiction's progress in providing affordable housing, including the number and types of families served, the number of extremely low-income, low-income, moderate-income, and middle-income persons served.

**Table 11 – Number of Households**

	One-Year Goal	Actual
Number of homeless households to be provided affordable housing units	0	0
Number of non-homeless households to be provided affordable housing units	21	26
Number of special-needs households to be provided affordable housing units	0	0
<b>Total</b>	<b>21</b>	<b>26</b>

**Table 12 – Number of Households Supported**

	One-Year Goal	Actual
Number of households supported through rental assistance	0	0
Number of households supported through the production of new units	0	0
Number of households supported through the rehab of existing units	21	26
Number of households supported through the acquisition of existing units	0	0
<b>Total</b>	<b>21</b>	<b>26</b>

### Discuss the difference between goals and outcomes and problems encountered in meeting these goals.

During 2016-2017, the City preserved and revitalized deteriorated owner-occupied housing by providing loans and grants to improve the City's aging single-family housing stock as part of the Residential Rehabilitation Program implemented by the Community Development Department and the Helping Hands program implemented by Habitat for Humanity of Riverside County. The Residential Rehabilitation Program offers loans to low-income homeowners who need financial assistance to meet critical home improvement needs. The Helping Hands Program provides minor home repairs to assist owners of mobile home units. Together, these programs completed 26 rehabilitation projects.

**Discuss how these outcomes will impact future annual action plans.**

In future annual action plans the City anticipates continuing to invest CDBG and HOME funds to address housing affordability for renters and home owners through the creation of new rental housing units and rehabilitation of existing owner-occupied housing units.

**Include the number of extremely low-income, low-income, and moderate-income persons served by each activity where information on income by family size is required to determine the eligibility of the activity.**

**Table 13 – Number of Persons Served**

<b>Number of Persons Served</b>	<b>CDBG Actual</b>	<b>HOME Actual</b>
Extremely Low-income	2	2
Low-income	2	4
Moderate-income	4	12
<b>Total</b>	<b>8</b>	<b>18</b>

**Narrative Information**

The 2015-2019 Consolidated Plan - Strategic Plan identified high priority affordable housing need to preserve the supply of affordable housing. To accomplish this goal, the City allocated CDBG and HOME funds to the Residential Rehabilitation Program and the Habitat for Humanity “A Brush with Kindness” programs. Together, these programs served 18 households including nine extremely-low income, four low-income and five moderate-income households.

## **CR-25 - Homeless and Other Special Needs 91.220(d, e); 91.320(d, e); 91.520(c)**

**Evaluate the jurisdiction's progress in meeting its specific objectives for reducing and ending homelessness through:**

### **Reaching out to homeless persons (especially unsheltered persons) and assessing their individual needs**

To reach out to unsheltered homeless persons and assess their individual needs for the purpose of connecting them with available emergency shelter and transitional housing resources, the City of Corona Police Department created the Homeless Outreach and Psychological Evaluation (HOPE) Team in January 2015. The HOPE Team is comprised of two full-time Corona Police officers specially trained in solving homeless-related problems and knowledgeable about local and regional resources. The HOPE Team's goal is to go beyond the traditional response to homelessness by identifying problems, root causes and linking individual homeless people with agencies for help and housing. Through this investment in outreach, assessment and connection to appropriate resources, the City will significantly reduce the number of homeless occupying areas not meant for human habitation such as parks, alleys, canyons, commercial and industrial areas.

### **Addressing the emergency shelter and transitional housing needs of homeless persons**

The City of Corona supports the efforts of the Riverside County Continuum of Care (CoC) and its member organizations that address homelessness. As described earlier, the City supports local nonprofit agencies that provide emergency rental assistance and housing counseling to low- and moderate-income residents to prevent homelessness.

### **Helping low-income individuals and families avoid becoming homeless, especially extremely low-income individuals and families and those who are: likely to become homeless after being discharged from publicly funded institutions and systems of care (such as health care facilities, mental health facilities, foster care and other youth facilities, and corrections programs and institutions); and, receiving assistance from public or private agencies that address housing, health, social services, employment, education, or youth needs**

The Riverside County CoC Ten Year Plan to End Homelessness included a goal to establish countywide protocols and procedures to prevent people from being discharged from public and private institutions of care into homelessness that will help decrease the number of persons being discharged into homelessness by at least 10 percent annually. The CoC is seeking improve coordination among publicly and privately funded institutions of care and local service agencies in the County of Riverside in order to decrease the number of persons being discharged into homelessness annually.

With limited CDBG and HOME resources available, the City is investing CDBG public service

funds through the CDBG Public Service Capacity Building Grants made to Community Connect and Inspire Life Skills to prevent homelessness in Corona. Additionally, the City is investing over \$380,000 of general funds through the Police Department budget to provide two full-time dedicated HOPE Team officers that will connect unsheltered homeless individuals and families with emergency shelter, transitional housing and permanent housing opportunities, as well as other services to address special needs such as drug and alcohol rehabilitation and mental health services.

**Helping homeless persons (especially chronically homeless individuals and families, families with children, veterans and their families, and unaccompanied youth) make the transition to permanent housing and independent living, including shortening the period of time that individuals and families experience homelessness, facilitating access for homeless individuals and families to affordable housing units, and preventing individuals and families who were recently homeless from becoming homeless again**

During the 2016-2017 program year, the City's HOPE Team connected chronically homeless individuals and families, families with children, veterans and their families, and unaccompanied youth with available resources through the Riverside County CoC, which is comprised of a network of public, private, faith-based, for-profit, and non-profit service providers who utilize several federal, state and local resources to provide services for homeless people. The goal is to help unsheltered homeless people make the transition to permanent housing and independent living, including shortening the period of time that individuals and families experience homelessness, facilitating access for homeless individuals and families to affordable housing units.

The non-profit and faith-based community plays a key role in the current CoC system. Hundreds of agencies throughout the County provide programs ranging from feeding the homeless on the street to creating permanent supportive housing opportunities. These services are available to homeless families with children, and single men and women. The non-profit and faith-based community also serves special needs populations, such as victims of domestic violence, veterans, the disabled and youth.

To prevent individuals and families who were recently homeless from becoming homeless again and to prevent individuals and families who are at risk of homelessness from becoming homeless, the City will provide CDBG funds to the Community Connect Emergency Rental Assistance Program that will provide one-time emergency assistance to help keep low- and moderate-income individuals and families housed in the event that circumstances beyond their control make it infeasible to stay current on their rent.

## **CR-30 - Public Housing 91.220(h); 91.320(j)**

### **Actions taken to address the needs of public housing**

The Corona Housing Authority was formed in 1994 under State of California Housing Authority Law to actively improve existing neighborhoods and develop affordable housing opportunities using local, state, and federal resources. The Corona Housing Authority does not administer Section 8 and does not own HUD Public Housing; however, the City is within the service area of the Housing Authority of the County of Riverside (HACR).

The mission of HACR is “to transform and promote healthy, thriving communities, re-ignite hope and restore human dignity through the creation and preservation of high quality and innovative housing and community development programs which enhance the quality of life and revitalize neighborhoods to foster self-sufficiency.”

According to the PIH Information Center, the housing authority currently administers a portfolio of 79 mod-rehab units, 456 public housing units, 36 project-based vouchers and 8,364 housing choice vouchers including special purpose vouchers.

### **Actions taken to encourage public housing residents to become more involved in management and participate in homeownership**

HACR maintains active resident councils at all public housing developments and includes resident members on its Board of Directors. HACR constantly seeks feedback from residents on improvements and planning documents to ensure activities are meeting the needs of residents.

HACR maintains a home ownership program for current public housing tenants through its Homeownership Program. HACR also links its Homeownership Program with its Family Self-Sufficiency Program to help households save money for a down payment through an escrow account.

### **Actions taken to provide assistance to troubled PHAs**

Not applicable. HACR is designated as High Performing PHA.

## **CR-35 - Other Actions 91.220(j)-(k); 91.320(i)-(j)**

**Actions taken to remove or ameliorate the negative effects of public policies that serve as barriers to affordable housing such as land use controls, tax policies affecting land, zoning ordinances, building codes, fees and charges, growth limitations, and policies affecting the return on residential investment. 91.220 (j); 91.320 (i)**

In the development of the 2013-2021 Housing Element, the City evaluated significant public policies affecting affordable housing development such as land use controls, tax policies affecting land, zoning ordinances, building codes, fees and charges and growth limitations. Based on this evaluation, the City determined that it has taken all necessary steps to ameliorate the negative effects of public policies that may have been a barrier to affordable housing. Moreover, the City is actively engaged with affordable housing developers concerning the siting of affordable housing and ensuring that the entitlement process runs smoothly from inception to completion.

A barrier to affordable housing is a public policy or nongovernmental condition that constrains the development or rehabilitation of affordable housing, such as land use controls, property taxes, state prevailing wage requirements, environmental protection, cost of land and availability of monetary resources. Barriers to affordable housing are distinguished from impediments to fair housing choice in the sense that barriers are lawful and impediments to fair housing choice are usually unlawful.

The two primary barriers to affordable housing identified in the 2015-2019 consolidated plan include housing affordability and the lack of monetary resources necessary to develop and sustain affordable housing. The two barriers are related in the sense that demand for affordable housing exceeds the supply and insufficient resources are available to increase the supply of affordable housing to meet demand.

In the last five years, the elimination of local Redevelopment Agencies by the State of California resulted in the loss of a crucial resource for the development and preservation of affordable housing. This was the most significant public policy change impacting affordable housing and residential investment. While there are mechanisms whereby certain affordable housing assets tied to the former Redevelopment Agencies may be utilized today, these resources are finite and scarce.

In the implementation of the 2016-2017 Annual Action Plan, the City invested CDBG and HOME funds to preserve and maintain affordable housing through the City of Corona Residential Rehabilitation Program that provided 19 forgivable loans of approximately \$25,000 each to low- and moderate-income owners of single-family housing. Additionally, the Habitat for Humanity "A Brush with Kindness" program provided minor exterior home repairs to seven owner-occupied single-family or manufactured housing units.

### **Actions taken to address obstacles to meeting underserved needs. 91.220(k); 91.320(j)**

The primary obstacles to meeting the underserved needs of low- and moderate-income people include lack of funding from federal, state and other local sources, the high cost of housing that is not affordable to low-income people and the lack of availability of home improvement financing in the private lending industry. To address these obstacles, the City is investing CDBG and HOME funds through the 2016-2017 Action Plan in projects that provide loans to low- and moderate-income homeowners for home improvements, projects that provide public and neighborhood services to low- and moderate-income people and those with special needs, and projects that prevent homelessness. To address underserved needs, the City allocated 100 percent of its non-administrative CDBG and HOME investments for program year 2016-2017 to projects and activities that benefit low- and moderate-income people.

### **Actions taken to reduce lead-based paint hazards. 91.220(k); 91.320(j)**

The Residential Lead Based Paint Hazard Reduction Act of 1992 (Title X) emphasizes prevention of childhood lead poisoning through housing-based approaches. To reduce lead-based paint hazards, the City of Corona Residential Rehabilitation Program will conduct lead-based paint testing and risk assessments for each property assisted that was built prior to January 1, 1978 and will incorporate safe work practices or abatement into the scope of work as required to reduce lead-based paint hazards in accordance with 24 CFR Part 35.

### **Actions taken to reduce the number of poverty-level families. 91.220(k); 91.320(j)**

The implementation of CDBG and HOME activities meeting the goals established in the 2015-2019 Consolidated Plan - Strategic Plan and this Annual Action Plan will help to reduce the number of poverty-level families by:

- Supporting activities that expand the supply of housing that is affordable to low- and moderate-income households;
- Supporting activities that preserve the supply of decent housing that is affordable to low- and moderate-income households;
- Supporting a continuum of housing and public service programs to prevent and eliminate homelessness;
- Supporting housing preservation programs that assure low income households have a safe, decent and appropriate place to live;
- Supporting public services for low- and moderate-income residents including those with special needs and those at-risk of homelessness offered by nonprofit organizations receiving CDBG Public Service Capacity Building Grants; and
- Promoting economic opportunity for low- and moderate-income residents who own microenterprise businesses (five or fewer employees) or who are starting a new microenterprise business.

In addition to these local efforts, mainstream state and federal resources also contribute to



reducing the number of individuals and families in poverty. Federal programs such as the Earned Income Tax Credit and Head Start provide pathways out of poverty for families who are ready to pursue employment and educational opportunities. Additionally in California, the primary programs that assist families in poverty are CalWORKS, CalFresh (formerly food stamps) and Medi-Cal. Together, these programs provide individuals and families with employment assistance, subsidy for food, medical care, childcare and cash payments to meet basic needs such as housing, nutrition and transportation. Other services are available to assist persons suffering from substance abuse, domestic violence and mental illness.

**Actions taken to develop institutional structure. 91.220(k); 91.320(j)**

The institutional delivery system in Corona is high-functioning and collaborative—particularly the relationship between local government and the nonprofit sector comprised of a network of capable non-profit organizations that are delivering a full range of services to residents. Strong City departments anchor the administration of HUD grant programs and the housing, community and economic development activities that are implemented by the City. To support and enhance this existing institutional structure, the City of Corona collaborated with affordable housing developers and nonprofit agencies receiving CDBG and HOME funds through the 2016-2017 Annual Action Plan to ensure that the needs of low- and moderate-income residents are met as envisioned within the 2015-2019 Consolidated Plan - Strategic Plan.

**Actions taken to enhance coordination between public and private housing and social service agencies. 91.220(k); 91.320(j)**

To enhance coordination between public and private housing and social service agencies, the City continued consulting with and inviting the participation of a wide variety of agencies and organizations involved in the delivery of housing and supportive services to low- and moderate-income residents in Corona—particularly the CDBG Target Areas.

**Identify actions taken to overcome the effects of any impediments identified in the jurisdictions analysis of impediments to fair housing choice. 91.520(a)**

The 2015 Analysis of Impediments to Fair Housing Choice (A.I.) identified the following two impediments:

**Impediment No. 1: Lack of Access to Home Improvement Financing**

The inability to fund home rehabilitation was identified in the 2010-14 A.I. as an impediment to lower and moderate income households and Hispanic households. According to the 2010-14 A.I., the CDBG target areas are located in the northern and central portions of the City, where much of the City's older housing stock is located. These areas have a higher concentration of lower and moderate income persons and Hispanic persons than the rest of the City. These groups are more likely to be denied private home improvement loans.

**Recommendation:** Data suggests that the income and demographics of the CDBG target areas has not changed in a substantial way since 2010. Further, the housing stock continues to age and access to home improvement loans for low- and moderate-income homeowners remains a challenge. It is recommended that the City to continue to offer the Residential Rehabilitation Program to increase opportunities for low-and moderate-income households to improve their homes. The City should also continue to implement a robust community outreach effort to ensure that available HOME and CDBG resources are deployed quickly to maintain decent housing. As noted in the 2013-21 Housing Element, the City's objective is to assist 120 households during the planning period, with an average of 15 households annually.

**2016-2017 Status:** In Progress. 18 Corona homeowners were assisted with housing rehabilitation financial assistance during the 2015-2016 program year and 26 Corona homeowners were assisted during the 2016-2017 program year.

## **Impediment No. 2: Limited Access to Home Purchase Loans**

Black and Hispanic households have limited access to conventional home purchase loans due to disproportionate denial rates compared to households of other racial groups. According to the 2010-14 A.I., Hispanic households comprised 40 percent of the City's population, but they only represented 21 percent (827 out of 3,981) of conventional home purchase loan applicants in 2008 and had the second highest denial rate (27 percent). Black applicants, which represented 3 percent of applicants (111 out of 3,981) had the same denial rate as Hispanic households. American Indians had the highest denial rate (50 percent), however only 4 out of 3,981 applicants were American Indian thus this is not statistically significant. The denial rate for conventional home purchase loan applications in 2008 was nearly twice as high for Hispanic and Black households compared to White and Asian and Pacific Islander households, which had denial rates of 16 percent and 15 percent, respectively.

According to the 2007-11 American Community Survey (ACS), the Hispanic population grew slightly, comprising 42.8 percent of the City's population. However, the number of Hispanics that applied for conventional home purchase loans decreased. Out of the 2,248 conventional home purchase loan applications in 2012, only 11.6 percent were Hispanics. While Hispanics still had one of the lowest approval rates amongst groups that applied for all home loans, their approval rate did improve. In 2012, only 11.5 percent of Hispanic applicants were denied of a conventional home purchase loan an improvement from the 27.0 percent denial rate in 2008 according to the Home Mortgage Disclosure Act (HMDA) data. African Americans represented 5.4 percent of the City's population, and only 1.5 percent applied for conventional home purchase loans. The denial rate of 23.5 percent is relatively similar what it was in 2008.

Differences in approval rates for home loan applications amongst both minority groups do not necessarily reflect discriminatory practices. Differences could be due to credit scores, employment history, knowledge of the lending process, debt-income ratio, or other factors. Nonetheless, the dramatic drop in the number of conventional home purchase loan

applications for Hispanics and African Americans could be subject to additional inquiry and examination.

**Recommendation:** It is recommended that the City work with its fair housing service provider to continue to monitor HMDA data to ensure that discrimination practices such as loan denial on the basis of race and ethnicity may be detected.

**2016-2017 Status:** The Community Development Department – Housing Services Division will consider reviewing 2015 calendar year HMDA data when available. The 2013 and 2014 calendar year data is the most recent tabulated data available as of this writing.

## **CR-40 - Monitoring 91.220 and 91.230**

**Describe the standards and procedures used to monitor activities carried out in furtherance of the plan and used to ensure long-term compliance with requirements of the programs involved, including minority business outreach and the comprehensive planning requirements**

To ensure that CDBG and HOME funds are used efficiently and in compliance with applicable regulations, the City provides technical assistance to all subrecipients at the beginning of each program year and monitors subrecipients throughout the program year.

### **Technical Assistance**

To enhance compliance with federal program regulations, the City provides an annual Notice of Funding Availability (NOFA) workshop to review the Plan goals, program requirements and available resources with potential applicants. Subsequent to the approval of the Annual Action Plan, a mandatory subrecipient workshop is held to review program regulations in detail, to provide useful forms and resources for documenting compliance and to review the City's compliance procedures and requirements. Additionally, individualized technical assistance is provided on an as-needed basis throughout a program year.

### **Activity Monitoring**

All activities are monitored, beginning with a detailed review upon receipt of an application to determine eligibility, conformance with a National Objective and conformance with a Plan goal. This review also examines the proposed use of funds, eligibility of the service area, eligibility of the intended beneficiaries and likelihood of compliance with other federal requirements such as the National Environmental Policy Act, the System for Award Management (SAM) debarment list, prevailing wage, Minority and Women Business Enterprise, Section 3 and federal acquisition and relocation regulations, as applicable.

Subrecipients are required to submit an audit and other documentation to establish their capacity, and any findings noted in the audit are reviewed with the applicant. Eligible applications are then considered for funding. Once funded, desk monitoring includes ongoing review of required quarterly performance reports. For CDBG public service activities, an on-site monitoring is conducted once every two (2) years, or more frequently as needed to ensure compliance. These reviews include both a fiscal and programmatic review of the subrecipient's activities. The reviews determine if the subrecipient is complying with the program regulations and City contract. Areas routinely reviewed include overall administration, financial systems, appropriateness of program expenditures, program delivery, client eligibility determination and documentation, reporting systems, and achievement toward achieving contractual goals. Following the monitoring visit, a written report is provided delineating the results of the review and any findings of non-compliance and the required corrective action. Subrecipients normally

have 30 days to provide the City with corrective actions taken to address any noted findings. Individualized technical assistance is provided, as noted above, as soon as compliance concerns are identified. For CDBG capital projects, monitoring also includes compliance with regulatory agreement requirements. For HOME funded activities, annual monitoring is undertaken to ensure that for renter occupied units, household income, rents and utility allowances are in compliance with applicable limits pursuant to the affordability covenant. For ownership units, annual monitoring of occupancy is conducted throughout the affordability period.

**Citizen Participation Plan 91.105(d); 91.115(d)**

**Describe the efforts to provide citizens with reasonable notice and an opportunity to comment on performance reports.**

In accordance with the City's adopted Citizen Participation Plan, a public notice was published in the Sentinel Weekly News on September 1, 2017 notifying the public of the availability of the Consolidated Annual Performance and Evaluation Report for a 15-day public review and comment period. A copy of the public notices is included in Appendix A.

The draft CAPER was available on the City website and at the following locations:

**City Hall: Community Development Department**

400 S. Vicentia Avenue  
Corona, California 92882

**City Hall: City Clerk's Office**

400 S. Vicentia Avenue  
Corona, California 92882

**Corona Public Library – Reference Desk**

650 S. Main Street  
Corona, California 92882

A public hearing was conducted before the City Council on Tuesday, September 19, 2017 to solicit comments from residents and interested parties. A summary of any written or oral comments received during the public hearing is included in Appendix B.

## **CR-45 - CDBG 91.520(c)**

**Specify the nature of, and reasons for, any changes in the jurisdiction's program objectives and indications of how the jurisdiction would change its programs as a result of its experiences.**

CDBG funds are making a significant impact on strategies to address the high priority needs. As shown in Figure 1 in section CR-05, CDBG funds are contributing to eight of the nine Strategic Plan goals. No applications were received in response to the 2016 Notice of Funding Availability to address the Strategic Plan goal for Affordable Housing Development.

### **Affordable Housing Preservation**

In the area of affordable housing, the Residential Rehabilitation Program provided 19 forgivable loans of approximately \$25,000 to low-income owners of single-family housing, or up to \$25,000 grants to owners of manufactured units. The Habitat for Humanity A Brush With Kindness program provided minor exterior home repairs for seven owner-occupied housing units.

### **Fair Housing Services**

The Fair Housing Council of Riverside provides the City with outreach, education and enforcement activities, including landlord-tenant matters. This activity served 1,715 residents.

### **Services for Low –and Moderate-Income Residents**

To support Services for Low-and Moderate-Income residents, the City provides funding for the General Educational Diploma Program provided classes for 100 adult students to help them pass their High School Equivalency Certificate issued by the State of California. The Bringing the Arts to Low Income Children Program provided 272 children ages 3-4 years to the theater arts drama program. The program teaches children to dance, sing, learn rhythm to music and help combat obesity by keeping them physically active while having fun.

### **Services for Residents with Special Needs**

To support Services for Residents with Special Needs the City provides funding to Corona-Norco United Way and Peppermint Ridge. The Family Support Services Program provides counseling services to 66 Corona residents who experienced domestic violence and/or child abuse in the home. The Hospital Support for the Ridgers Program provided advocacy and wellness support to 91 adults with a range of developmental and intellectual disabilities.

## **Homelessness Prevention Services**

To support Services for Homelessness Prevention Services the City provides funding to Community Connect and Inspire Life Skills Training. The Emergency Rental Assistance Program (ERA) provided emergency rental/mortgage assistance payments to 66 corona residents. The Inspiring Hope Program provided housing, living costs, training and academic and life skills support to five former foster and at-risk homeless youth as they attend college or vocational school.

## **Neighborhood Services**

To support Neighborhood Services the City provides funding to the Graffiti removal Program, Crime Prevention and Community Outreach/Engagement Program and the Code Compliance Program. 29,910 residents benefited from the Graffiti Removal Program. The Crime Prevention Program provided services such as drug avoidance, neighborhood and business watch safety, drug/ gang avoidance presentation at CNUSD, public safety promote stronger community involvement and relationships in the CDBG Target Areas. The Code Compliance Program provided services to 318 Housing Units in the CDBG Target Areas.

## **Public Facilities and Infrastructure**

To improve City public facilities and infrastructure to benefit low- and moderate income people or those presumed under HUD regulations to be low- and moderate-income such as elderly people and disabled adults, the City provided funding to improve sidewalks, driveway approaches, pedestrian curb ramps and cross gutters within residential neighborhoods located in the CDBG target Areas. The City also provided funding for the City Camera Project, this project will install cameras at six parks in the CDBG Target Areas.

## **Small Business Creation and Expansion**

To support Small Business Creation and Expansion the City provides funding to the Corona Business Assistance Program the activity provided assistance to 12 low-and moderate-income enterprise business owners or persons interested in forming microfunding options, marketing, management, human resources, accounting and financial management.

Should any challenges arise in the implementation of CDBG-funded activities, the City will pro-actively identify additional opportunities to invest CDBG funds to meet Strategic Plan goals.

## **CR-50 - HOME 91.520(d)**

### **Include the results of on-site inspections of affordable rental housing assisted under the program to determine compliance with housing codes and other applicable regulations**

Maintaining HOME-assisted affordable housing is a high priority. During the program year, the City inspected the HOME-assisted property listed below to determine compliance with the housing codes and other applicable regulations. Where any deficiencies existed, the property owner and property management were notified to make repairs and City staff followed up to ensure completion.

- Mission Apartments – 12 units – passed

### **Provide an assessment of the jurisdiction's affirmative marketing actions for HOME units. 92.351(b)**

The Mission Apartments follows an Affirmative Fair Housing Marketing Plan. During annual monitoring, the annual Affirmative Fair Housing Marketing Report and waitlist are reviewed to ensure compliance with HUD requirements to affirmatively further fair housing choice.

### **Refer to IDIS reports to describe the amount and use of program income for projects, including the number of projects and owner and tenant characteristics**

According to the PR-09 report for the HOME program, \$2,274.52 of HOME program income was receipted during the 2016 program year. These funds were drawn for expenses on the Residential Rehabilitation Program and for HOME administration.

### **Describe other actions taken to foster and maintain affordable housing. 91.220(k)**

In the implementation of the 2016-2017 Action Plan, the City invested HOME funds to preserve and maintain affordable housing through the Residential Rehabilitation Program.





**2016/2017**  
**CONSOLIDATED ANNUAL PERFORMANCE AND EVALUATION REPORT**  
**JULY 1, 2016 THROUGH JUNE 30, 2017**

**APPENDIX A**  
**Public Notice**



**CITY OF CORONA  
OFFICE OF THE CITY CLERK  
NOTICE OF PUBLIC HEARING**

**PUBLIC NOTICE IS HEREBY GIVEN** that the City Council of the City of Corona, California, will conduct a public hearing in the Council Chamber, at City Hall, 400 South Vicentia Avenue, in said City of Corona, Tuesday, September 19, 2017 at 6:30 p.m., or thereafter, to consider the draft 2016-2017 Consolidated Annual Performance and Evaluation Report (CAPER). The CAPER reports to the U.S. Department of Housing and Urban Development the accomplishments made and Community Development Block Grant and HOME Investment Partnerships funds expended during fiscal year 2016-2017 in relationship to the goals and objectives stated in the 2015-2019 Consolidated Plan and the 2016-2017 Annual Action Plan.

A copy of the draft CAPER will be available for public review during business hours starting Monday, September 4, 2017 at the City's Community Development Department and the City Clerk's Office located at 400 S. Vicentia Avenue, Corona. The draft CAPER may also be reviewed at the Corona Public Library, Reference Desk, located at 650 S. Main Street, Corona, or online at [www.CoronaCA.gov/cdbq](http://www.CoronaCA.gov/cdbq). The public review and comment period will conclude with the public hearing on September 19, 2017.

The public is invited to attend the public hearing and comment on the draft CAPER. Due to time constraints and the number of persons wishing to give oral testimony, each speaker will be limited to three minutes at the public hearing. You may wish to make your comments in writing and submit them to the City Clerk for inclusion into the public record. If you challenge any portion of the draft CAPER in court, you may be limited to raising only those issues you or someone else raised at the public hearing described in this notice, or in written correspondence delivered at, or prior to the public hearing. Any person unable to attend the public hearing may submit written comments to the City Clerk, 400 S. Vicentia, Corona, CA 92882. If you have any questions regarding this notice, please contact Clint Whited, CDBG Program Consultant, at (951) 817-5715 or by email at [clint.whited@ci.corona.ca.us](mailto:clint.whited@ci.corona.ca.us).

It is the objective of the City of Corona to comply with Section 504 of the Rehabilitation Act of 1973, as amended, the Americans with Disabilities Act (ADA) of 1990 and the ADA Amendment Act of 2008, the Fair Housing Act, and the Architectural Barriers Act in all respects. If you require public documents in an accessible format, the City will make reasonable efforts to accommodate your request. If you require a disability-related accommodation to attend or participate in a hearing or meeting, including auxiliary aids, or translation services are required for persons who do not speak English, please

contact the City Clerk's Office by September 13, 2017 at (951) 736-2201. Requests received after this date may not be accommodated.

Lisa Mobley, CMC - City Clerk

Published: September 1, 2017, Sentinel Weekly News



**2016/2017**

**CONSOLIDATED ANNUAL PERFORMANCE AND EVALUATION REPORT  
JULY 1, 2016 THROUGH JUNE 30, 2017**

**APPENDIX B**

**Summary of Citizen Participation Comments**

## Summary of Public Comments

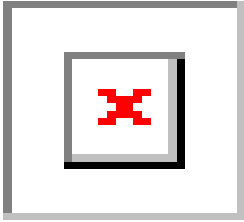
Corona City Council Meeting  
Public Hearing  
September 19, 2017

Name	Organization	Comment	Response
No public comments.			



**2016/2017**  
**CONSOLIDATED ANNUAL PERFORMANCE AND EVALUATION REPORT**  
**JULY 1, 2016 THROUGH JUNE 30, 2017**

**APPENDIX C**  
**IDIS PR26 Report**



Office of Community Planning and Development  
U.S. Department of Housing and Urban Development  
Integrated Disbursement and Information System  
PR26 - CDBG Financial Summary Report  
Program Year 2016  
CORONA , CA

DATE: 09-27-17  
TIME: 10:55  
PAGE: 1

PART I: SUMMARY OF CDBG RESOURCES

01 UNEXPENDED CDBG FUNDS AT END OF PREVIOUS PROGRAM YEAR	577,120.87
02 ENTITLEMENT GRANT	1,133,716.00
03 SURPLUS URBAN RENEWAL	0.00
04 SECTION 108 GUARANTEED LOAN FUNDS	0.00
05 CURRENT YEAR PROGRAM INCOME	0.00
05a CURRENT YEAR SECTION 108 PROGRAM INCOME (FOR SI TYPE)	0.00
06 FUNDS RETURNED TO THE LINE-OF-CREDIT	0.00
06a FUNDS RETURNED TO THE LOCAL CDBG ACCOUNT	0.00
07 ADJUSTMENT TO COMPUTE TOTAL AVAILABLE	0.00
08 TOTAL AVAILABLE (SUM, LINES 01-07)	1,710,836.87

PART II: SUMMARY OF CDBG EXPENDITURES

09 DISBURSEMENTS OTHER THAN SECTION 108 REPAYMENTS AND PLANNING/ADMINISTRATION	392,285.86
10 ADJUSTMENT TO COMPUTE TOTAL AMOUNT SUBJECT TO LOW/MOD BENEFIT	0.00
11 AMOUNT SUBJECT TO LOW/MOD BENEFIT (LINE 09 + LINE 10)	392,285.86
12 DISBURSED IN IDIS FOR PLANNING/ADMINISTRATION	218,456.14
13 DISBURSED IN IDIS FOR SECTION 108 REPAYMENTS	0.00
14 ADJUSTMENT TO COMPUTE TOTAL EXPENDITURES	0.00
15 TOTAL EXPENDITURES (SUM, LINES 11-14)	610,742.00
16 UNEXPENDED BALANCE (LINE 08 - LINE 15)	1,100,094.87

PART III: LOWMOD BENEFIT THIS REPORTING PERIOD

17 EXPENDED FOR LOW/MOD HOUSING IN SPECIAL AREAS	0.00
18 EXPENDED FOR LOW/MOD MULTI-UNIT HOUSING	0.00
19 DISBURSED FOR OTHER LOW/MOD ACTIVITIES	392,285.86
20 ADJUSTMENT TO COMPUTE TOTAL LOW/MOD CREDIT	0.00
21 TOTAL LOW/MOD CREDIT (SUM, LINES 17-20)	392,285.86
22 PERCENT LOW/MOD CREDIT (LINE 21/LINE 11)	100.00%

LOW/MOD BENEFIT FOR MULTI-YEAR CERTIFICATIONS

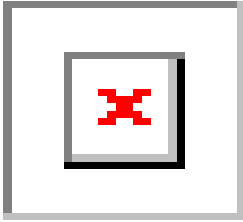
23 PROGRAM YEARS(PY) COVERED IN CERTIFICATION	PY: 2016 PY: 2017 PY: 2018
24 CUMULATIVE NET EXPENDITURES SUBJECT TO LOW/MOD BENEFIT CALCULATION	392,285.86
25 CUMULATIVE EXPENDITURES BENEFITING LOW/MOD PERSONS	392,285.86
26 PERCENT BENEFIT TO LOW/MOD PERSONS (LINE 25/LINE 24)	100.00%

PART IV: PUBLIC SERVICE (PS) CAP CALCULATIONS

27 DISBURSED IN IDIS FOR PUBLIC SERVICES	132,735.02
28 PS UNLIQUIDATED OBLIGATIONS AT END OF CURRENT PROGRAM YEAR	0.00
29 PS UNLIQUIDATED OBLIGATIONS AT END OF PREVIOUS PROGRAM YEAR	0.00
30 ADJUSTMENT TO COMPUTE TOTAL PS OBLIGATIONS	0.00
31 TOTAL PS OBLIGATIONS (LINE 27 + LINE 28 - LINE 29 + LINE 30)	132,735.02
32 ENTITLEMENT GRANT	1,133,716.00
33 PRIOR YEAR PROGRAM INCOME	0.00
34 ADJUSTMENT TO COMPUTE TOTAL SUBJECT TO PS CAP	0.00
35 TOTAL SUBJECT TO PS CAP (SUM, LINES 32-34)	1,133,716.00
36 PERCENT FUNDS OBLIGATED FOR PS ACTIVITIES (LINE 31/LINE 35)	11.71%

PART V: PLANNING AND ADMINISTRATION (PA) CAP

37 DISBURSED IN IDIS FOR PLANNING/ADMINISTRATION	218,456.14
38 PA UNLIQUIDATED OBLIGATIONS AT END OF CURRENT PROGRAM YEAR	0.00
39 PA UNLIQUIDATED OBLIGATIONS AT END OF PREVIOUS PROGRAM YEAR	0.00
40 ADJUSTMENT TO COMPUTE TOTAL PA OBLIGATIONS	0.00
41 TOTAL PA OBLIGATIONS (LINE 37 + LINE 38 - LINE 39 +LINE 40)	218,456.14
42 ENTITLEMENT GRANT	1,133,716.00
43 CURRENT YEAR PROGRAM INCOME	0.00
44 ADJUSTMENT TO COMPUTE TOTAL SUBJECT TO PA CAP	0.00
45 TOTAL SUBJECT TO PA CAP (SUM, LINES 42-44)	1,133,716.00
46 PERCENT FUNDS OBLIGATED FOR PA ACTIVITIES (LINE 41/LINE 45)	19.27%



Office of Community Planning and Development  
U.S. Department of Housing and Urban Development  
Integrated Disbursement and Information System  
PR26 - CDBG Financial Summary Report  
Program Year 2016  
CORONA , CA

DATE: 09-27-17  
TIME: 10:55  
PAGE: 2

LINE 17 DETAIL: ACTIVITIES TO CONSIDER IN DETERMINING THE AMOUNT TO ENTER ON LINE 17

Report returned no data.

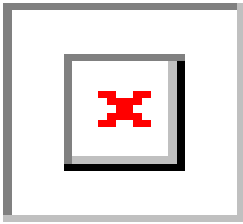
LINE 18 DETAIL: ACTIVITIES TO CONSIDER IN DETERMINING THE AMOUNT TO ENTER ON LINE 18

Report returned no data.

LINE 19 DETAIL: ACTIVITIES INCLUDED IN THE COMPUTATION OF LINE 19

Plan Year	IDIS Project	IDIS Activity	Voucher Number	Activity Name	Matrix Code	National Objective	Drawn Amount
2015	7	527	5988273	City of Corona - City Camera Project - Parks	03F	LMA	\$37,912.78
2015	7	527	6003683	City of Corona - City Camera Project - Parks	03F	LMA	\$221.35
2015	7	527	6026589	City of Corona - City Camera Project - Parks	03F	LMA	\$1,222.50
2015	7	527	6032218	City of Corona - City Camera Project - Parks	03F	LMA	\$293.75
2015	7	527	6053503	City of Corona - City Camera Project - Parks	03F	LMA	\$485.03
2015	7	527	6081112	City of Corona - City Camera Project - Parks	03F	LMA	\$49,246.98
					03F	Matrix Code	\$89,382.39
2015	7	528	6003683	City of Corona - 2015-2016 Sidewalk Improvements	03L	LMA	\$19,604.35
					03L	Matrix Code	\$19,604.35
2016	5	547	5988273	Inspire Life Skills Training - Inspiring Hope	05	LMC	\$3,700.00
2016	5	547	6003683	Inspire Life Skills Training - Inspiring Hope	05	LMC	\$3,700.00
2016	5	547	6026589	Inspire Life Skills Training - Inspiring Hope	05	LMC	\$3,700.00
2016	5	547	6032218	Inspire Life Skills Training - Inspiring Hope	05	LMC	\$3,700.00
2016	5	547	6053503	Inspire Life Skills Training - Inspiring Hope	05	LMC	\$1,850.00
2016	5	547	6081112	Inspire Life Skills Training - Inspiring Hope	05	LMC	\$5,550.00
2016	6	548	5988273	City of Corona - Graffiti Removal	05	LMA	\$4,039.61
2016	6	548	6003683	City of Corona - Graffiti Removal	05	LMA	\$1,669.71
2016	6	548	6026589	City of Corona - Graffiti Removal	05	LMA	\$2,103.17
2016	6	548	6032218	City of Corona - Graffiti Removal	05	LMA	\$2,000.94
2016	6	548	6053503	City of Corona - Graffiti Removal	05	LMA	\$697.77
2016	6	548	6081112	City of Corona - Graffiti Removal	05	LMA	\$825.49
					05	Matrix Code	\$33,536.69
2016	4	544	5988273	Peppermint Ridge - Hospital Support for the Ridgers	05B	LMC	\$1,754.40
2016	4	544	6003683	Peppermint Ridge - Hospital Support for the Ridgers	05B	LMC	\$4,233.55
2016	4	544	6026589	Peppermint Ridge - Hospital Support for the Ridgers	05B	LMC	\$2,333.28
2016	4	544	6032218	Peppermint Ridge - Hospital Support for the Ridgers	05B	LMC	\$1,362.78
2016	4	544	6053503	Peppermint Ridge - Hospital Support for the Ridgers	05B	LMC	\$3,202.09
2016	4	544	6081112	Peppermint Ridge - Hospital Support for the Ridgers	05B	LMC	\$3,113.90
					05B	Matrix Code	\$16,000.00
2016	3	542	6032218	Corona-Norco Family YMCA: Bringing the Arts to Low Income Children	05D	LMC	\$2,637.52
2016	3	542	6081112	Corona-Norco Family YMCA: Bringing the Arts to Low Income Children	05D	LMC	\$14,232.48
					05D	Matrix Code	\$16,870.00
2016	4	545	6003683	Corona-Norco United Way - Family Support Services	05G	LMC	\$10,660.00
2016	4	545	6026589	Corona-Norco United Way - Family Support Services	05G	LMC	\$1,950.00
2016	4	545	6032218	Corona-Norco United Way - Family Support Services	05G	LMC	\$1,742.00
2016	4	545	6053503	Corona-Norco United Way - Family Support Services	05G	LMC	\$3,900.00
2016	4	545	6081112	Corona-Norco United Way - Family Support Services	05G	LMC	\$3,406.00
					05G	Matrix Code	\$21,658.00
2016	3	543	6003683	Corona-Norco United Way - General Education Diploma Training	05H	LMC	\$9,028.00
2016	3	543	6026589	Corona-Norco United Way - General Education Diploma Training	05H	LMC	\$1,850.00
2016	3	543	6032218	Corona-Norco United Way - General Education Diploma Training	05H	LMC	\$1,850.00
2016	3	543	6053503	Corona-Norco United Way - General Education Diploma Training	05H	LMC	\$3,700.00



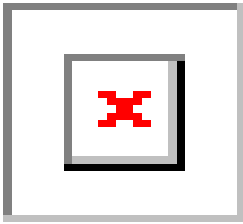


Office of Community Planning and Development  
 U.S. Department of Housing and Urban Development  
 Integrated Disbursement and Information System  
 PR26 - CDBG Financial Summary Report  
 Program Year 2016  
 CORONA , CA

DATE: 09-27-17  
 TIME: 10:55  
 PAGE: 3

Plan Year	IDIS Project	IDIS Activity	Voucher Number	Activity Name	Matrix Code	National Objective	Drawn Amount
2016	3	543	6081112	Corona-Norco United Way - General Education Diploma Training	05H	LMC	\$5,572.00
					05H	Matrix Code	\$22,000.00
2016	6	549	5988273	City of Corona - Crime Prevention and Community Outreach / Engagement	05I	LMA	\$6,667.84
2016	6	549	6003683	City of Corona - Crime Prevention and Community Outreach / Engagement	05I	LMA	\$1,738.02
2016	6	549	6032218	City of Corona - Crime Prevention and Community Outreach / Engagement	05I	LMA	\$701.73
2016	6	549	6081112	City of Corona - Crime Prevention and Community Outreach / Engagement	05I	LMA	\$523.59
					05I	Matrix Code	\$9,631.18
2016	5	546	5988273	Community Connect - Emergency Rental Assistance Program	05Q	LMC	\$3,452.13
2016	5	546	6003683	Community Connect - Emergency Rental Assistance Program	05Q	LMC	\$3,913.37
2016	5	546	6081112	Community Connect - Emergency Rental Assistance Program	05Q	LMC	\$5,673.65
					05Q	Matrix Code	\$13,039.15
2016	1	539	5988273	City of Corona - Residential Rehabilitation Program	14A	LMH	\$20,914.73
2016	1	539	6003683	City of Corona - Residential Rehabilitation Program	14A	LMH	\$1,772.40
2016	1	539	6026589	City of Corona - Residential Rehabilitation Program	14A	LMH	\$4,995.19
2016	1	539	6032218	City of Corona - Residential Rehabilitation Program	14A	LMH	\$5,986.49
2016	1	539	6053503	City of Corona - Residential Rehabilitation Program	14A	LMH	\$583.87
2016	1	539	6081112	City of Corona - Residential Rehabilitation Program	14A	LMH	\$1,622.49
2016	1	540	5988273	Habitat for Humanity Riverside - A Brush with Kindness	14A	LMH	\$1,919.41
2016	1	540	6003683	Habitat for Humanity Riverside - A Brush with Kindness	14A	LMH	\$2,495.47
2016	1	540	6026589	Habitat for Humanity Riverside - A Brush with Kindness	14A	LMH	\$247.60
2016	1	540	6032218	Habitat for Humanity Riverside - A Brush with Kindness	14A	LMH	\$2,547.19
2016	1	540	6053503	Habitat for Humanity Riverside - A Brush with Kindness	14A	LMH	\$681.68
2016	1	540	6081112	Habitat for Humanity Riverside - A Brush with Kindness	14A	LMH	\$2,108.65
					14A	Matrix Code	\$45,875.17
2016	6	550	5988273	City of Corona - Code Enforcement	15	LMA	\$28,198.05
2016	6	550	6003683	City of Corona - Code Enforcement	15	LMA	\$11,858.79
2016	6	550	6026589	City of Corona - Code Enforcement	15	LMA	\$11,489.41
2016	6	550	6032218	City of Corona - Code Enforcement	15	LMA	\$8,859.25
2016	6	550	6053503	City of Corona - Code Enforcement	15	LMA	\$15,151.09
2016	6	550	6081112	City of Corona - Code Enforcement	15	LMA	\$9,132.34
					15	Matrix Code	\$84,688.93
2016	8	552	5988273	University Enterprises Corporation at CSUSB - Corona Business Assistance	18C	LMC	\$2,740.42
2016	8	552	6003683	University Enterprises Corporation at CSUSB - Corona Business Assistance	18C	LMC	\$1,726.84
2016	8	552	6026589	University Enterprises Corporation at CSUSB - Corona Business Assistance	18C	LMC	\$3,353.39
2016	8	552	6032218	University Enterprises Corporation at CSUSB - Corona Business Assistance	18C	LMC	\$1,323.66
2016	8	552	6053503	University Enterprises Corporation at CSUSB - Corona Business Assistance	18C	LMC	\$2,952.78
2016	8	552	6081112	University Enterprises Corporation at CSUSB - Corona Business Assistance	18C	LMC	\$7,902.91
					18C	Matrix Code	\$20,000.00
Total							\$392,285.86

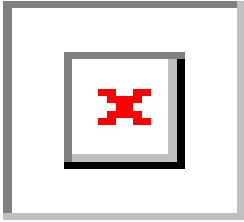
LINE 27 DETAIL: ACTIVITIES INCLUDED IN THE COMPUTATION OF LINE 27



Office of Community Planning and Development  
 U.S. Department of Housing and Urban Development  
 Integrated Disbursement and Information System  
 PR26 - CDBG Financial Summary Report  
 Program Year 2016  
 CORONA , CA

DATE: 09-27-17  
 TIME: 10:55  
 PAGE: 4

Plan Year	IDIS Project	IDIS Activity	Voucher Number	Activity Name	Matrix Code	National Objective	Drawn Amount
2016	5	547	5988273	Inspire Life Skills Training - Inspiring Hope	05	LMC	\$3,700.00
2016	5	547	6003683	Inspire Life Skills Training - Inspiring Hope	05	LMC	\$3,700.00
2016	5	547	6026589	Inspire Life Skills Training - Inspiring Hope	05	LMC	\$3,700.00
2016	5	547	6032218	Inspire Life Skills Training - Inspiring Hope	05	LMC	\$3,700.00
2016	5	547	6053503	Inspire Life Skills Training - Inspiring Hope	05	LMC	\$1,850.00
2016	5	547	6081112	Inspire Life Skills Training - Inspiring Hope	05	LMC	\$5,550.00
2016	6	548	5988273	City of Corona - Graffiti Removal	05	LMA	\$4,039.61
2016	6	548	6003683	City of Corona - Graffiti Removal	05	LMA	\$1,669.71
2016	6	548	6026589	City of Corona - Graffiti Removal	05	LMA	\$2,103.17
2016	6	548	6032218	City of Corona - Graffiti Removal	05	LMA	\$2,000.94
2016	6	548	6053503	City of Corona - Graffiti Removal	05	LMA	\$697.77
2016	6	548	6081112	City of Corona - Graffiti Removal	05	LMA	\$825.49
					05	Matrix Code	\$33,536.69
2016	4	544	5988273	Peppermint Ridge - Hospital Support for the Ridgers	05B	LMC	\$1,754.40
2016	4	544	6003683	Peppermint Ridge - Hospital Support for the Ridgers	05B	LMC	\$4,233.55
2016	4	544	6026589	Peppermint Ridge - Hospital Support for the Ridgers	05B	LMC	\$2,333.28
2016	4	544	6032218	Peppermint Ridge - Hospital Support for the Ridgers	05B	LMC	\$1,362.78
2016	4	544	6053503	Peppermint Ridge - Hospital Support for the Ridgers	05B	LMC	\$3,202.09
2016	4	544	6081112	Peppermint Ridge - Hospital Support for the Ridgers	05B	LMC	\$3,113.90
					05B	Matrix Code	\$16,000.00
2016	3	542	6032218	Corona-Norco Family YMCA: Bringing the Arts to Low Income Children	05D	LMC	\$2,637.52
2016	3	542	6081112	Corona-Norco Family YMCA: Bringing the Arts to Low Income Children	05D	LMC	\$14,232.48
					05D	Matrix Code	\$16,870.00
2016	4	545	6003683	Corona-Norco United Way - Family Support Services	05G	LMC	\$10,660.00
2016	4	545	6026589	Corona-Norco United Way - Family Support Services	05G	LMC	\$1,950.00
2016	4	545	6032218	Corona-Norco United Way - Family Support Services	05G	LMC	\$1,742.00
2016	4	545	6053503	Corona-Norco United Way - Family Support Services	05G	LMC	\$3,900.00
2016	4	545	6081112	Corona-Norco United Way - Family Support Services	05G	LMC	\$3,406.00
					05G	Matrix Code	\$21,658.00
2016	3	543	6003683	Corona-Norco United Way - General Education Diploma Training	05H	LMC	\$9,028.00
2016	3	543	6026589	Corona-Norco United Way - General Education Diploma Training	05H	LMC	\$1,850.00
2016	3	543	6032218	Corona-Norco United Way - General Education Diploma Training	05H	LMC	\$1,850.00
2016	3	543	6053503	Corona-Norco United Way - General Education Diploma Training	05H	LMC	\$3,700.00
2016	3	543	6081112	Corona-Norco United Way - General Education Diploma Training	05H	LMC	\$5,572.00
					05H	Matrix Code	\$22,000.00
2016	6	549	5988273	City of Corona - Crime Prevention and Community Outreach / Engagement	05I	LMA	\$6,667.84
2016	6	549	6003683	City of Corona - Crime Prevention and Community Outreach / Engagement	05I	LMA	\$1,738.02
2016	6	549	6032218	City of Corona - Crime Prevention and Community Outreach / Engagement	05I	LMA	\$701.73
2016	6	549	6081112	City of Corona - Crime Prevention and Community Outreach / Engagement	05I	LMA	\$523.59
					05I	Matrix Code	\$9,631.18
2016	5	546	5988273	Community Connect - Emergency Rental Assistance Program	05Q	LMC	\$3,452.13
2016	5	546	6003683	Community Connect - Emergency Rental Assistance Program	05Q	LMC	\$3,913.37
2016	5	546	6081112	Community Connect - Emergency Rental Assistance Program	05Q	LMC	\$5,673.65
					05Q	Matrix Code	\$13,039.15



Office of Community Planning and Development  
U.S. Department of Housing and Urban Development  
Integrated Disbursement and Information System  
PR26 - CDBG Financial Summary Report  
Program Year 2016  
CORONA , CA

DATE: 09-27-17  
TIME: 10:55  
PAGE: 5

Plan Year	IDIS Project	IDIS Activity	Voucher Number	Activity Name	Matrix Code	National Objective	<b>Drawn Amount</b>
Total							\$132,735.02

LINE 37 DETAIL: ACTIVITIES INCLUDED IN THE COMPUTATION OF LINE 37

Plan Year	IDIS Project	IDIS Activity	Voucher Number	Activity Name	Matrix Code	National Objective	<b>Drawn Amount</b>
2016	9	553	5988273	City of Corona - CDBG Administration	21A		\$46,321.58
2016	9	553	6003683	City of Corona - CDBG Administration	21A		\$27,700.52
2016	9	553	6026589	City of Corona - CDBG Administration	21A		\$35,513.41
2016	9	553	6032218	City of Corona - CDBG Administration	21A		\$7,269.74
2016	9	553	6053503	City of Corona - CDBG Administration	21A		\$33,357.55
2016	9	553	6081112	City of Corona - CDBG Administration	21A		\$50,293.34
					21A	Matrix Code	\$200,456.14
2016	2	541	5988273	Fair Housing Council - Fair Housing Services	21D		\$3,000.00
2016	2	541	6026589	Fair Housing Council - Fair Housing Services	21D		\$7,500.00
2016	2	541	6053503	Fair Housing Council - Fair Housing Services	21D		\$3,000.00
2016	2	541	6081112	Fair Housing Council - Fair Housing Services	21D		\$4,500.00
					21D	Matrix Code	\$18,000.00
Total							\$218,456.14



**2016/2017**  
**CONSOLIDATED ANNUAL PERFORMANCE AND EVALUATION REPORT**  
**JULY 1, 2016 THROUGH JUNE 30, 2017**

**APPENDIX D**  
**HOME Match Report**





Public reporting burden for this collection of information is estimated to average 45 minutes per response, including the time for reviewing instructions, searching existing data sources, gathering and maintaining the data needed, and completing and reviewing the collection of information. This agency may not conduct or sponsor, and a person is not required to respond to, a collection of information unless that collection displays a valid OMB control number.

The HOME statute imposes a significant number of data collection and reporting requirements. This includes information on assisted properties, on the owners or tenants of the properties, and on other programmatic areas. The information will be used: 1) to assist HOME participants in managing their programs; 2) to track performance of participants in meeting fund commitment and expenditure deadlines; 3) to permit HUD to determine whether each participant meets the HOME statutory income targeting and affordability requirements; and 4) to permit HUD to determine compliance with other statutory and regulatory program requirements. This data collection is authorized under Title II of the Cranston-Gonzalez National Affordable Housing Act or related authorities. Access to Federal grant funds is contingent on the reporting of certain project-specific data elements. Records of information collected will be maintained by the recipients of the assistance. Information on activities and expenditures of grant funds is public information and is generally available for disclosure. Recipients are responsible for ensuring confidentiality when public disclosure is not required.

## Instructions for the HOME Match Report

### Applicability:

The HOME Match Report is part of the HOME APR and must be filled out by every participating jurisdiction that incurred a match liability. Match liability occurs when FY 1993 funds (or subsequent year funds) are drawn down from the U.S. Treasury for HOME projects. A Participating Jurisdiction (PJ) may start counting match contributions as of the beginning of Federal Fiscal Year 1993 (October 1, 1992). A jurisdiction not required to submit this report, either because it did not incur any match or because it had a full match reduction, may submit a HOME Match Report if it wishes. The match would count as excess match that is carried over to subsequent years. The match reported on this form must have been contributed during the reporting period (between October 1 and September 30).

### Timing:

This form is to be submitted as part of the HOME APR on or before December 31. The original is sent to the HUD Field Office. One copy is sent to the

Office of Affordable Housing Programs, CGHF  
Room 7176, HUD, 451 7th Street, S.W.  
Washington, D.C. 20410.

The participating jurisdiction also keeps a copy.

### Instructions for Part II:

1. **Excess match from prior Federal fiscal year:** Excess match carried over from prior Federal fiscal year.
2. **Match contributed during current Federal fiscal year:** The total amount of match contributions for all projects listed under Part III in column 9 for the Federal fiscal year.

3. **Total match available for current Federal fiscal year:** The sum of excess match carried over from the prior Federal fiscal year (Part II, line 1) and the total match contribution for the current Federal fiscal year (Part II, line 2). This sum is the total match available for the Federal fiscal year.

4. **Match liability for current Federal fiscal year:** The amount of match liability is available from HUD and is provided periodically to PJs. The match must be provided in the current year. The amount of match that must be provided is based on the amount of HOME funds drawn from the U.S. Treasury for HOME projects. The amount of match required equals 25% of the amount drawn down for HOME projects during the Federal fiscal year. Excess match may be carried over and used to meet match liability for subsequent years (see Part II line 5). Funds drawn down for administrative costs, CHDO operating expenses, and CHDO capacity building do not have to be matched. Funds drawn down for CHDO seed money and/or technical assistance loans do not have to be matched if the project does not go forward. A jurisdiction is allowed to get a partial reduction (50%) of match if it meets one of two statutory distress criteria, indicating "fiscal distress," or else a full reduction (100%) of match if it meets both criteria, indicating "severe fiscal distress." The two criteria are poverty rate (must be equal to or greater than 125% of the average national family poverty rate to qualify for a reduction) and per capita income (must be less than 75% of the national average per capita income to qualify for a reduction). In addition, a jurisdiction can get a full reduction if it is declared a disaster area under the Robert T. Stafford Disaster Relief and Emergency Act.

5. **Excess match carried over to next Federal fiscal year:** The total match available for the current Federal fiscal year (Part II, line 3) minus the match liability for the current Federal fiscal year (Part II, line 4). Excess match may be carried over and applied to future HOME project match liability.

### Instructions for Part III:

1. **Project No. or Other ID:** "Project number" is assigned by the C/MI System when the PJ makes a project setup call. These projects involve at least some Treasury funds. If the HOME project does not involve Treasury funds, it must be identified with "other ID" as follows: the fiscal year (last two digits only), followed by a number (starting from "01" for the first non-Treasury-funded project of the fiscal year), and then at least one of the following abbreviations: "SF" for project using shortfall funds, "PI" for projects using program income, and "NON" for non-HOME-assisted affordable housing. Example: 93.01.SF, 93.02.PI, 93.03.NON, etc.

Shortfall funds are non-HOME funds used to make up the difference between the participation threshold and the amount of HOME funds allocated to the PJ; the participation threshold requirement applies only in the PJ's first year of eligibility. [§92.102]

Program income (also called "repayment income") is any return on the investment of HOME funds. This income must be deposited in the jurisdiction's HOME account to be used for HOME projects. [§92.503(b)]

Non-HOME-assisted affordable housing is investment in housing not assisted by HOME funds that would qualify as “affordable housing” under the HOME Program definitions. “NON” funds must be contributed to a specific project; it is not sufficient to make a contribution to an entity engaged in developing affordable housing. [§92.219(b)]

2. **Date of Contribution:** Enter the date of contribution. Multiple entries may be made on a single line as long as the contributions were made during the current fiscal year. In such cases, if the contributions were made at different dates during the year, enter the date of the last contribution.
3. **Cash:** Cash contributions from non-Federal resources. This means the funds are contributed permanently to the HOME Program regardless of the form of investment the jurisdiction provides to a project. Therefore all repayment, interest, or other return on investment of the contribution must be deposited in the PJ’s HOME account to be used for HOME projects. The PJ, non-Federal public entities (State/local governments), private entities, and individuals can make contributions. The grant equivalent of a below-market interest rate loan to the project is eligible when the loan is not repayable to the PJ’s HOME account. [§92.220(a)(1)] In addition, a cash contribution can count as match if it is used for eligible costs defined under §92.206 (except administrative costs and CHDO operating expenses) or under §92.209, or for the following non-eligible costs: the value of non-Federal funds used to remove and relocate ECHO units to accommodate eligible tenants, a project reserve account for replacements, a project reserve account for unanticipated increases in operating costs, operating subsidies, or costs relating to the portion of a mixed-income or mixed-use project not related to the affordable housing units. [§92.219(c)]
4. **Foregone Taxes, Fees, Charges:** Taxes, fees, and charges that are normally and customarily charged but have been waived, foregone, or deferred in a manner that achieves affordability of the HOME-assisted housing. This includes State tax credits for low-income housing development. The amount of real estate taxes may be based on the

post-improvement property value. For those taxes, fees, or charges given for future years, the value is the present discounted cash value. [§92.220(a)(2)]

5. **Appraised Land/Real Property:** The appraised value, before the HOME assistance is provided and minus any debt burden, lien, or other encumbrance, of land or other real property, not acquired with Federal resources. The appraisal must be made by an independent, certified appraiser. [§92.220(a)(3)]
6. **Required Infrastructure:** The cost of investment, not made with Federal resources, in on-site and off-site infrastructure directly required for HOME-assisted affordable housing. The infrastructure must have been completed no earlier than 12 months before HOME funds were committed. [§92.220(a)(4)]
7. **Site preparation, Construction materials, Donated labor:** The reasonable value of any site-preparation and construction materials, not acquired with Federal resources, and any donated or voluntary labor (see §92.354(b)) in connection with the site-preparation for, or construction or rehabilitation of, affordable housing. The value of site-preparation and construction materials is determined in accordance with the PJ’s cost estimate procedures. The value of donated or voluntary labor is determined by a single rate (“labor rate”) to be published annually in the Notice Of Funding Availability (NOFA) for the HOME Program. [§92.220(6)]
8. **Bond Financing:** Multifamily and single-family project bond financing must be validly issued by a State or local government (or an agency, instrumentality, or political subdivision thereof). 50% of a loan from bond proceeds made to a multifamily affordable housing project owner can count as match. 25% of a loan from bond proceeds made to a single-family affordable housing project owner can count as match. Loans from all bond proceeds, including excess bond match from prior years, may not exceed 25% of a PJ’s total annual match contribution. [§92.220(a)(5)] The amount in excess of the 25% cap for bonds may carry over, and the excess will count as part of the statutory limit of up to 25% per year. Requirements regarding

bond financing as an eligible source of match will be available upon publication of the implementing regulation early in FY 1994.

9. **Total Match:** Total of items 3 through 8. This is the total match contribution for each project identified in item 1.

**Ineligible forms of match include:**

1. Contributions made with or derived from Federal resources e.g. CDBG funds [§92.220(b)(1)]
2. Interest rate subsidy attributable to the Federal tax-exemption on financing or the value attributable to Federal tax credits [§92.220(b)(2)]
3. Contributions from builders, contractors or investors, including owner equity, involved with HOME-assisted projects. [§92.220(b)(3)]
4. Sweat equity [§92.220(b)(4)]
5. Contributions from applicants/recipients of HOME assistance [§92.220(b)(5)]
6. Fees/charges that are associated with the HOME Program only, rather than normally and customarily charged on all transactions or projects [§92.220(a)(2)]
7. Administrative costs